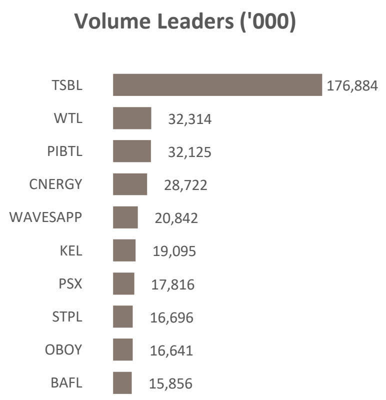
Thursday, July 30, 2026

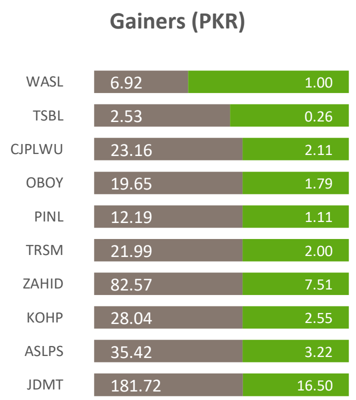
MARKET WRAP

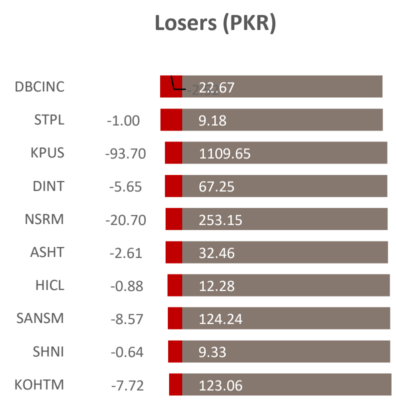
KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
222 mn	▼ -0.28%	709 mn	▼ -0.31%	75 mn	▼ -0.30%	73 mn	▼ -0.60%	276 mn	▼ -0.49%
175,547.9	-495.08	106,217.1	-326.43	52,475.51	-158.47	246,569.2	-1,488.03	67,941.46	-336.81

Market Summary

The stock market on Thursday remained negative throughout the day and concluded the session in the red zone amid hieghtened geopolitical tensions and increase in crude oil prices. The Benchmark KSE-100 index made an intra-day high and low at 176,234.28 (191.30 points) and 174,612.14 (-1,430.84 points) respectively while closed at 175,547.98 by losing 495.00 points. PKR in today's interbank appreciated by Rs 0.0099 against USD and closed at Rs 277.8118. The value of shares traded during the day was Rs 25.363 billion. Market capitalization stood at around Rs19.667 trillion. Overall, trading volumes for the day increased to 709.01 million shares compared with Wednesday's tally of 571.46 million. TSBL was the volume leader with 176.9 million shares, gaining Rs0.26 to close at Rs2.53. It was followed by WTL with 32.3 million shares, losing Rs0.01 to close at Rs1.19 and PIBTL with 32.1 million shares,gaining Rs0.24 to close at Rs17.01.







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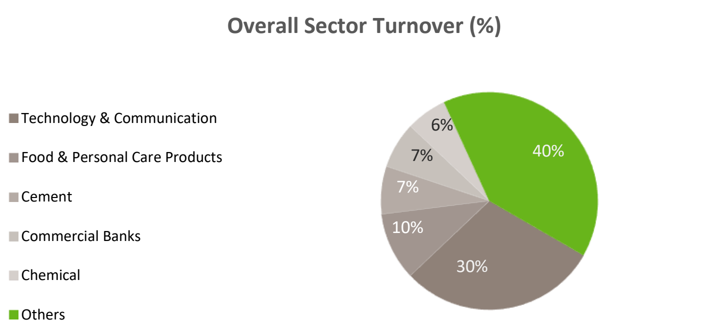

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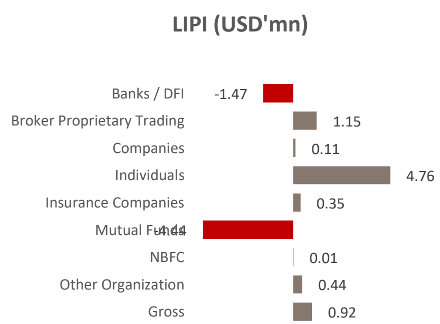
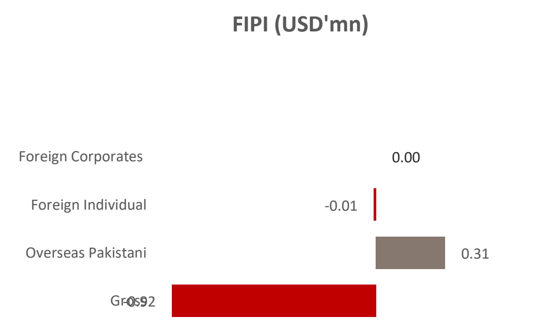




Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.43	-0.02	-0.26	-0.01	-0.04	-	-0.04	-0.12	-0.04	0.03	-0.93
	Broker Proprietary Trading	0.09	0.17	-0.04	-0.06	0.19	0.02	0.20	0.00	0.03	0.02	0.62
	Companies	0.66	0.75	-0.05	-0.01	-0.00	-1.02	0.04	-0.04	-0.00	-0.23	0.11
	Individuals	0.30	-1.00	-0.13	0.13	1.81	0.81	0.63	0.75	0.18	1.29	4.76
	Insurance Companies	0.06	0.03	-0.00	-	0.01	0.00	0.00	-0.33	0.00	0.58	0.35
	Mutual Funds	-0.47	0.20	0.42	-0.09	-2.10	-0.17	-0.67	-0.05	-0.22	-1.27	-4.42
	NBFC	0.00	-	-	-	0.00	-0.00	0.00	-0.00	0.00	-0.00	0.01
	Other Organization	-0.08	-0.06	0.13	0.07	-0.03	0.36	-0.03	0.11	0.03	-0.06	0.44
	LIPI Total	**0.13**	**0.06**	**0.07**	**0.02**	**-0.15**	**-0.00**	**0.14**	**0.32**	**-0.00**	**0.36**	**0.93**

(USD' mn)

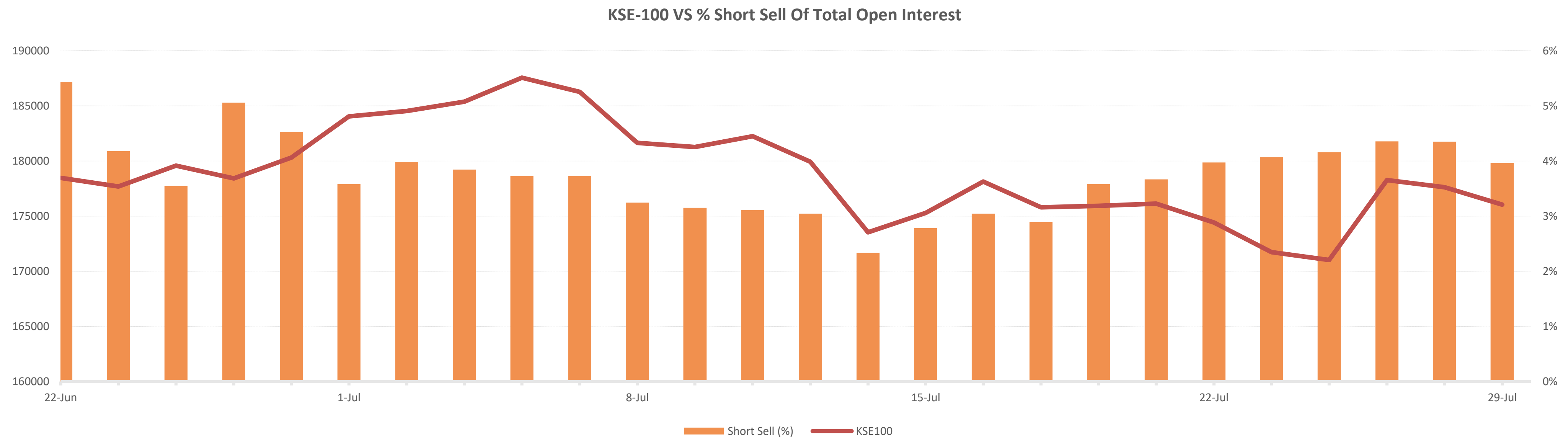
		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.29	-0.14	0.01	-	-0.02	-0.03	-0.19	-0.00	-	-0.57	-1.22
	Foreign Individual	-0.00	-0.00	-	-0.00	-0.00	-0.00	-0.00	0.00	-	-0.00	-0.01
	Overseas Pakistani	0.16	0.08	-0.08	-0.02	0.17	0.03	0.05	-0.32	0.00	0.22	0.30
	Total	**-0.13**	**-0.06**	**-0.07**	**-0.02**	**0.15**	**0.00**	**-0.14**	**-0.32**	**0.00**	**-0.36**	**-0.93**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	29/Jul/26	FATIMA	Zeeshan Maan	Executive	2,000	-	155.60	2,000	311,200
2	27/Jul/26	YOUW	ANDLEEB KAUSAR	Substantial Shareholder	-	4,000,000	2.55	-4,000,000	-10,200,000

FUTURES OPEN INTEREST



Wednesday, July 29, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-JUL	126	68.69%	0.29%	163	22.7% ▼
PRL-JUL	5,355	68.15%	2.36%	6,462	17.1% ▼
PIAHCLA-JUL	6,453	44.81%	3.41%	7,625	15.4% ▼
PTC-JUL	1,825	37.80%	0.31%	2,127	14.2% ▼
SNGP-JUL	615	33.15%	0.24%	635	3.2% ▼
NRL-JUL	133	18.88%	0.51%	212	37.4% ▼
SYM-JUL	427	14.93%	0.27%	434	1.7% ▼
FFL-JUL	875	12.78%	0.17%	824	-
KOSM-JUL	1,801	8.66%	0.38%	1,930	6.7% ▼
FCCL-JUL	326	8.57%	0.04%	314	3.7% ▲

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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